



2026 AICPA ENGAGE Approved EA Credits

Session Date	Session Title	Credits
Tuesday, June 9, 2026	PFP2601. Estate Planning for Divorce, S Corporation Shareholders, and the Vacation Home Shareholders, and the Vacation Home	1.5
Tuesday, June 9, 2026	EST2601. Income and Wealth Transfer Tax Planning for Real Estate Investors	1.5
Tuesday, June 9, 2026	EST2602. Strategic Document Review: Ensuring Compliance and Mitigating Risks	1.5
Tuesday, June 9, 2026	EST2603. Estates and Trusts: S Corporation Shareholders	1.5
Tuesday, June 9, 2026	TAX2601. Individual Tax Update	1.5
Tuesday, June 9, 2026	TAX2602. Multistate Tax Update	1.5
Tuesday, June 9, 2026	TAX2603. The New Normal for Charitable Tax Planning	1.5
Tuesday, June 9, 2026	EST2604. Estate Planning Update	1
Tuesday, June 9, 2026	TAX2604. International Changes	1
Tuesday, June 9, 2026	TAX2605. Client Conversations: Translating Tax Law into Action	1
Tuesday, June 9, 2026	TAX2606. R&D Credits and 174 - Where are we going?	1
Tuesday, June 9, 2026	EST2605. Inherited IRA Beneficiaries After SECURE	1.5
Tuesday, June 9, 2026	EST2606. Death, Taxes, and the Business Entity: Fiduciary Income Tax Traps When an Owner Dies	1.5
Tuesday, June 9, 2026	EST2607. The QTIP Election — What You Need to Know	1.5
Tuesday, June 9, 2026	TAX2607. Entity Structure Essentials: Why Choice of Entity Matters for Tax, Liability & Growth in the Post-OBBBA Era	1.5
Tuesday, June 9, 2026	TAX2608. What's New in Tax Controversy?	1.5
Tuesday, June 9, 2026	TAX2609. 529 Plans and Trump Accounts: Expanding the Playbook for the Next Generation	1.5
Tuesday, June 9, 2026	ENG2608. Tax Tea with Lemons and Erb (TAX, PRA, EST)	1
Tuesday, June 9, 2026	EST2608. What The CPA Needs To Know About Foreign Trusts	1
Tuesday, June 9, 2026	EST2609. Trust Me, It's Complicated: H.R. 1 and Trust Deductions	1
Wednesday, June 10, 2026	EST2611. Business Succession Planning	1
Wednesday, June 10, 2026	TAX2611. Digital Assets - What's New?	1
Wednesday, June 10, 2026	TAX2613. How To Align Your Bookkeeper and Tax Accountant for Financial Success	1
Wednesday, June 10, 2026	ENG2613. Estate Planning for the 99% (TAX, EST, PFP)	1.5
Wednesday, June 10, 2026	ENG2614. Qualified Small Business Stock / Section 1202: A "Simple" Rule with Complex Realities (EST, TAX)	1.5
Wednesday, June 10, 2026	EST2612. Speed Round (IN-PERSON ONLY)	1.5
Wednesday, June 10, 2026	TAX2614. Business Tax Update	1.5
Wednesday, June 10, 2026	ENG2616. IRA/Retirement Account Update (EST, TAX, PFP)	1.5
Wednesday, June 10, 2026	ENG2617. Advanced Income Taxation of Estates and Trusts (EST, TAX)	1.5
Wednesday, June 10, 2026	EST2613. It's 10 pm, do you know if your trust is a GST Trust?	1.5
Wednesday, June 10, 2026	PFP2615. Strategic Tax Planning and Asset Protection Trusts, including Elder Care and Special Needs	1.5
Wednesday, June 10, 2026	TAX2615. Pass-Through Entity Update	1.5
Wednesday, June 10, 2026	ENG2621. When a Client Dies: Advising the Family on Tax and Financial Issues Involved in the Administration of the Estate (TAX, PFP)	1.5
Wednesday, June 10, 2026	ENG2622. Estate Planning Post H.R. 1: Strategies for Every Client (PFP, EST)	1.5
Wednesday, June 10, 2026	EST2614. A View from the Front Lines – Current Issues in Estate and Gift Tax Audits and Litigation	1.5
Wednesday, June 10, 2026	TAX2616. Real Estate Exit Strategies	1.5
Wednesday, June 10, 2026	TAX2617. Managing Equity Compensation: RSUs, ISOs, and ESPPs	1.5

Session Date	Session Title	Credits
Wednesday, June 10, 2026	EST2616. AICPA Trust, Estate, and Gift Tax Technical Resource Panel Update	1
Wednesday, June 10, 2026	EST2617. Roth IRA Conversions	1
Wednesday, June 10, 2026	PFP2617. Self Directed IRAs	1
Wednesday, June 10, 2026	PFP2618. Biggest Tax Planning Mistakes People Make In Retirement (And How to Avoid Them)	1
Wednesday, June 10, 2026	TAX2618. Sales Tax Minefield: How to Spot, Avoid, and Mitigate Hidden Client Risks	1
Wednesday, June 10, 2026	TAX2619. The Digital Advisory Shift: Expanding Tax Services to Influencers and Content Creators	1
Thursday, June 11, 2026	ENG26K05. ENGAGE KEYNOTE: AICPA Washington Update (All Tracks)	1
Thursday, June 11, 2026	EST2618. Navigating the Estate and Gift Tax IRS Labyrinth	1
Thursday, June 11, 2026	EST2619. Valuation Issues in Estate Planning	1
Thursday, June 11, 2026	TAX2620. Beyond the Tipping Point: Insights from the 2026 AI Tax Research Solution Outlook	1
Thursday, June 11, 2026	TAX2621. H.R. 1 in Focus: Deadlines, Guidance, and Practical Insights	1.5
Thursday, June 11, 2026	ENG2633. Best Ideas Session: Navigating the Post-H.R. 1 Landscape — Tax-Planning Strategies for Your Clients (TAX, PFP, EST)	1.5
<p><i>EA credits are reported in whole numbers only in accordance with IRS EA reporting requirements; fractional credits are not permitted. While individual sessions may display 1.5 credits, EA credits are calculated based on the total eligible sessions completed. For example, completing two 1.5-credit sessions results in 3 EA credits, while completing one 1.5-credit session and one 1.0-credit session results in 2 EA credits. Any total ending in .5 is recorded as the lower whole number.</i></p>		