

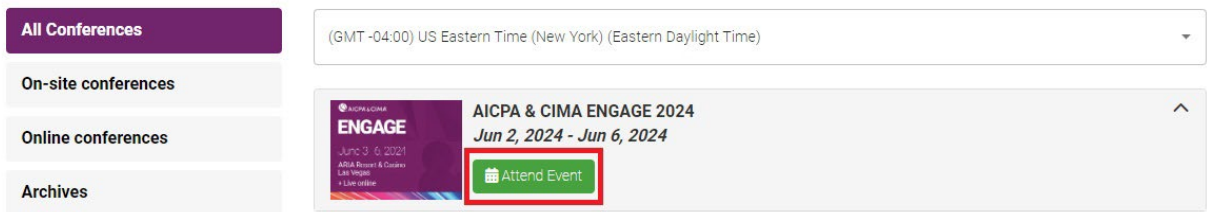
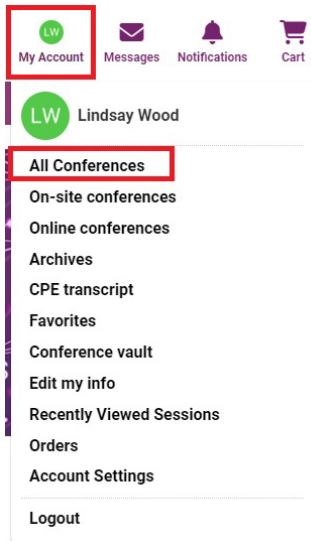
# ADMITTED TO PRACTICE BEFORE THE IRS ENROLLED AGENT

EA credits are **only** attainable by those who hold the Enrolled Agent status through the IRS.

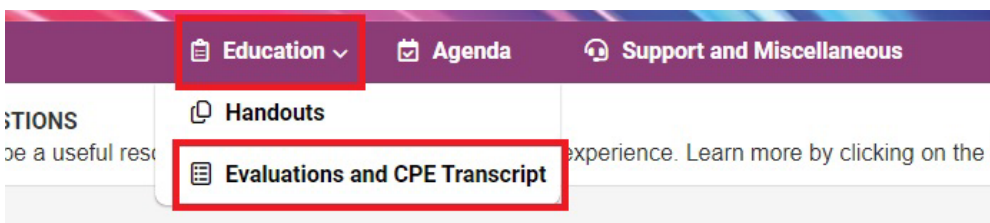
## IMPORTANT NOTES:

To earn EA credit for eligible sessions, you must complete the following items no later than **Monday, June 22, 2026\***:

- Log in to your account on <https://aicpaconferences.com/aicpa>
- Click “My Account” and select “All Conferences” and launch **AICPA ENGAGE 2026**



- Click the “Education” menu option and select “Evaluations and CPE Transcript”



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- Complete individual session evaluations for all EA eligible sessions
  - IMPORTANT! Do not skip this step! Completing the session evaluation confirms your attendance and eligibility to receive the associated EA Credit

Wednesday

**ENG23K04 - AICPA & CIMA Professional Issues Update**  
12:20pm - 01:35pm EDT - June 7, 2023 | Room: Dolby Theater at Park MGM  
**Barry C. Melancon, CPA, CGMA**, Moderator; **Susan S. Coffey, CPA, CGMA**, Panelist; **Erik Asgeirsson**, Panelist; **Okorie L Ramsey**, Panelist  
Tags: PFP NAA EST TAX FIN CGMA EDG DEI FMA TCH PRA DCPA  
Total Minutes: 75

Take Evaluation

- Click the “Apply for CE Credits (CFP and EA)” button and provide your PTIN where indicated.

Overall Evaluation and CPE Transcript  
Total CPE Credits: 0

Recalculate CPE  Apply for CE Credits (CFP and EA)  Print Transcript

AICPA & CIMA ENGAGE 2024

\* - Indicates answer is required.

**ADDITIONAL CONTINUING EDUCATION CREDITS:**

1 To claim credits towards your Certified Financial Planner (CFP) certification, please provide your CFP Board ID Number:

2 To claim credits towards your Enrolled Agent (EA) status through the IRS, please provide your PTIN:

**PLEASE PROVIDE ALL APPLICABLE INFORMATION BY MONDAY, JUNE 17. Due to guidelines set forth by the IRS and the CFP Board, no extensions can be granted.**

**For more information, please visit the Continuing Education (CE) tab under the Education menu.**

\* - Indicates answer is required.



**\*PLEASE NOTE: Due to guidelines set forth by the IRS, no extensions can be granted.**

**FAQ's:**

**How do I obtain my PTIN?**

For assistance with obtaining your PTIN, please contact the IRS Office of Enrollment at 855.472.5540 or [EPP@irs.gov](mailto:EPP@irs.gov).

**Why did a session not qualify for EA credit?**

All sessions undergo a review to determine eligibility in advance of the conference. If a speaker has not provided key information like a description and/or learning objectives prior to the review, we are unable to advertise EA edit for the session. Additionally, EA credit eligibility for any session is at the discretion of the IRS.

**When will my EA Credits for AICPA & ENGAGE 2024 be reported?**

Due to reporting guidelines set forth by the IRS, all attendee credits must be submitted within 14 days after the conference concludes, or by **Thursday, June 25, 2026**. Enrolled Agents with a matched record will see the credits by accessing their PTIN account.