



**2023 AICPA Peer Review Conference  
July 31 – August 2, 2023  
Sheraton Downtown Philadelphia  
Philadelphia, Pennsylvania  
PACIFIC Online Agenda**

**Monday – July 31, 2023** *\*all times shown are PT. Please note the optional sessions are not a separate track for Pacific attendees. You'll attend in sync with Eastern on-site and online attendees.*

- 7:30am – 9:00am     **201 Engagements under Government Auditing Standards Must-Select Update**  
Karen Kerber, Lindsey Oakley
- 9:00am – 10:00am   **Break**
- 10:00am – 11:30am   **201 Engagements under Government Auditing Standards Must-Select Update, continued**  
Karen Kerber, Lindsey Oakley
- 11:30am – 11:45am   **Break**
- 11:45am – 1:15pm    **202 Employee Benefit Plans Must-Select Update, continued**  
Marcus Aron, Bonnie Marcantel, David Torrillo
- 1:15pm – 1:30pm     **Break**
- 1:30pm – 3:00pm     **202 Employee Benefit Plans Must-Select Update, continued**  
Marcus Aron, Bonnie Marcantel, David Torrillo
- 3:00pm                **Optional Sessions Adjourn**

**Tuesday – August 1, 2023** \*all times shown are PT

- 8:00am – 8:05am **00 Welcome**  
Dawn Brenner
- 8:05am – 9:45am **03 Conference Cases (Choose 1 of 2)**  
*03a System Reviews*  
  
*03b Engagement Reviews*
- 9:45am – 10:55am **Break**
- 10:55am – 12:35pm **04 Breakout Sessions (Choose 1 of 4)**  
*04a Breakout Session for Peer Review Committee Members*  
Mike Fawley, Kim Meyer  
  
*04b Breakout Session for Technical Reviewers*  
Paul Brown, Suzanne Heidenreich, Heather Lindquist, Dipesh Patel, Gloria Roberts and Heather Trower  
  
*04c Breakout Session for Experienced Peer Reviewers*  
Brian Bluhm, Dawn Brenner  
  
*04d Breakout Session for New Peer Reviewers*  
Mike Brand
- 12:35pm – 12:50pm **Break**
- 12:50pm – 2:05pm **05 A&A Update and its Impact on Peer Review**  
Sherry Chesser, Ahava Goldman
- 2:05pm – 2:20pm **Break**
- 2:25pm – 3:40pm **01 AICPA Update**  
Sue Coffey, Carla McCall
- 3:40pm – 3:55pm **Break**
- 3:55pm – 5:10pm **02 Peer Review Update**  
Jim Brackens, Mike Fawley
- 5:10pm **General Session Adjourns**

**Wednesday – August 2, 2023** \*all times shown are PT

- 7:45am – 9:00am **09 Private Company Council (PCC) Town Hall**  
Candy Wright (PCC Chair), Dave Pesce (PCC Member), Adam Roark (PCC Member), Sue Cosper (FASB Member), Jeff Mechanick (FASB Staff), and Jenifer Wyss (FASB Staff)
- 9:00am – 10:10am **Break**
- 10:10am – 11:50am **10 Conference Cases (Choose 1 of 2)**  
*10a System Reviews*  
*10b Engagement Reviews*
- 11:50am – 12:05pm **Break**
- 12:05pm – 12:55pm **11 Stump the Chumps**  
Jim Brackens, Dawn Brenner, Mike Fawley, Gary Freundlich, Kim Meyer
- 12:55pm – 1:10pm **Break**
- 1:10pm – 2:00pm **06 AICPA Technical Hotline's Top A&A Issues Facing CPAs**  
Tom Groskopf
- 2:00pm – 2:50pm **07 Interactive Session on the Quality Management Standards**  
Brian Bluhm, Liz Gantnier
- 2:50pm – 3:05pm **Break**
- 3:05pm – 3:55pm **08 What's Hot in 2023?**  
Paul Brown, Gloria Roberts
- 3:55pm **Conference Adjourns**