



**2023 AICPA Peer Review Conference  
July 31 – August 2, 2023  
Sheraton Downtown Philadelphia  
Philadelphia, Pennsylvania  
EASTERN Onsite and Online Agenda**

**Monday – July 31, 2023** *\*all times shown are ET*

- 10:30am – 12:00pm **201 Engagements under Government Auditing Standards Must-Select Update**  
Karen Kerber, Lindsey Oakley
- 12:00pm – 1:00pm **Lunch**
- 1:00pm – 2:30pm **201 Engagements under Government Auditing Standards Must-Select Update, continued**  
Karen Kerber, Lindsey Oakley
- 2:30pm – 2:45pm **Refreshment Break**
- 2:45pm – 4:15pm **202 Employee Benefit Plans Must-Select Update, continued**  
Marcus Aron, Bonnie Marcantel, David Torillo
- 4:15pm – 4:30pm **Break**
- 4:30pm – 6:00pm **202 Employee Benefit Plans Must-Select Update, continued**  
Marcus Aron, Bonnie Marcantel, David Torillo
- 6:00pm **Optional Sessions Adjourn**



**Tuesday – August 1, 2023** \*all times shown are ET

- 8:00am – 8:05am     **00 Welcome**  
Dawn Brenner
- 8:05am – 9:20am     **01 AICPA Update**  
Sue Coffey, Carla McCall
- 9:20 am – 9: 35am     **Beverage Break**
- 9:35am – 10:50am     **02 Peer Review Update**  
Jim Brackens, Mike Fawley,
- 10:50am – 11:05am     **Room Transition Break**
- 11:05am – 12:45pm     **03 Conference Cases (Choose 1 of 2)**  
*03a System Reviews*  
  
*03b Engagement Reviews*
- 12:45pm – 1:55pm     **Lunch**
- 1:55pm – 3:35pm     **04 Breakout Sessions (Choose 1 of 4)**  
*04a Breakout Session for Peer Review Committee Members*  
Mike Fawley, Kim Meyer  
  
*04b Breakout Session for Technical Reviewers*  
Paul Brown, Suzanne Heidenreich, Heather Lindquist, Dipesh Patel, Gloria Roberts and Heather Trower  
  
*04c Breakout Session for Experienced Peer Reviewers*  
Brian Bluhm, Dawn Brenner  
  
*04d Breakout Session for New Peer Reviewers*  
Mike Brand
- 3:35pm – 3:50pm     **Break**
- 3:50pm – 5:05pm     **05 A&A Update and its Impact on Peer Review**  
Sherry Chesser, Ahava Goldman
- 5:05pm                 **General Session Adjourns**

# Peer Review Conference



**Wednesday – August 2, 2023** \*all times shown are ET

- 8:00am – 8:50am      **06 AICPA Technical Hotline's Top A&A Issues Facing CPAs**  
Tom Groskopf
- 8:50am – 9:40am      **07 Interactive Session on the Quality Management Standards**  
Brian Bluhm, Liz Gantnier
- 9:40am – 9:55am      **Break**
- 9:55am – 10:45am    **08 What's Hot in 2023?**  
Paul Brown, Gloria Roberts
- 10:45am – 12:00pm   **09 Private Company Council (PCC) Town Hall**  
Candy Wright (PCC Chair), Dave Pesce (PCC Member), Adam Roark (PCC Member), Sue Cosper (FASB Member), Jeff Mechanick (FASB Staff), and Jenifer Wyss (FASB Staff)
- 12:00pm – 1:10pm    **Lunch**
- 1:10pm – 2:50pm      **10 Conference Cases (Choose 1 of 2)**  
*10a System Reviews*  
*10b Engagement Reviews*
- 2:50pm – 3:05pm      **Refreshment Break**
- 3:05pm – 3:55pm      **11 Stump the Chumps**  
Jim Brackens, Dawn Brenner, Mike Fawley, Gary Freundlich, Kim Meyer
- 3:55pm                  **Conference Adjourns**